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Consent to obtain information

| | |
|--------------------------------|--|
| Full name & surname | |
| Identity number | |

I acknowledge the following;

1. Appropriate financial advice can only be furnished after full and proper disclosure of relevant personal and private information about a client.
2. Full permission and authority is hereby granted to XINIX (Pty) Ltd.
3. Such information is furthermore required to:
 - a. Determine my financial situation, financial product experience, financial needs and objectives.
 - b. Acquire, maintain and service any financial product or to render related intermediary services.
4. Such information may include any information relating to, or interest in:
 - a. Long –term insurance;
 - b. Collective investment schemes;
 - c. Pension funds;
 - d. Any other financial product or service.
5. My/our interests will be best served for the stated purpose if any and all such information is provided by:
 - a. The Financial Services Exchange (Pty) Ltd, trading as Astute, or any other institution providing a mechanism for the transmission of such information, or
 - b. Any other authorised services provider.

I/We herewith give consent to any such authorised financial services provider in 4 above to release such information through Astute, or directly to XINIX (Pty) Ltd.

I/we confirm that the authorised user will be acting on my/our behalf and that such information will be treated confidentially.

This consent to obtain information is only valid for 90 days from date of signature.

Signed at _____ this _____ day of

_____ 20____

Signature of client

Signature of advisor

Notes:

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